

Report on Public Hearings for Flat Rock Windpower LLC and Flat Rock Windpower II LLC

On December 5, 2018, the County of Lewis Industrial Development Agency held public hearings in the Town of Watson, Martinsburg, Lowville and Harrisburg related to the tax incentives proposed for the Flat Rock Windpower LLC and Flat Rock Windpower II LLC.

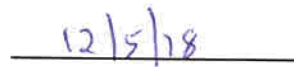
The Notice of Public Hearing is attached to this Report and outlines the time of each individual hearing.

Attorney Kevin McAuliffe representing the LCIDA and Executive Director Eric Virkler or Finance Specialist Cheyenne Steria attended each hearing.

There was no public in attendance at any of the hearings and there were thus no public comments regarding the proposed tax incentives.



LCIDA Executive Director



Date

**NOTICE OF PUBLIC HEARING
PURSUANT TO NEW YORK GENERAL MUNICIPAL LAW §859-a
ON PROPOSED PROJECT AND FINANCIAL ASSISTANCE**

NOTICE IS HEREBY GIVEN that public hearings pursuant to Section 859-a of the New York General Municipal Law will be held by the County of Lewis Industrial Development Agency (the “Agency”) on the 5th day of December 2018 (meeting times and locations are listed below) in connection with the following matter:

Flat Rock Windpower LLC and Flat Rock Windpower II LLC, both Delaware limited liability companies (the “Company”) have submitted an application to the Agency requesting that the Agency consider undertaking a project (the “Project”) consisting of: (A) the maintenance and operation of 195 wind towers producing 1.65 megawatts of energy per tower and transmission of such energy to an interconnection station; (B) the granting of certain financial assistance in the form of exemptions from real property taxes (the “Financial Assistance”); and (C) the lease (or sub-lease) of the Land and the Facility by the Company (and/or the owner of the Land) to the Agency pursuant to a lease agreement; the acquisition by the Agency of an interest in the Equipment pursuant to a bill of sale from the Company; and the sublease of the Project Facility back to the Company (and/or the owner of the Land) pursuant to a sublease agreement.

The Company will be the operator of the Project Facility.

The Agency has not made a decision with respect to the undertaking of the Project or the granting of the Financial Assistance.

Separate hearings will be held in each town impacted by this project. The following schedule of hearings will be held at the time and place noted:

- December 5, 9:00 AM local time, at the offices of the Town of Watson, 6965 Number Four Road, Lowville, NY.
- December 5, 10:30 AM, at the offices of the Town of Martinsburg, 5405 Cemetery Road, Martinsburg, NY.
- December 5, 12 PM, at the offices of the Town of Lowville, 5535 Bostwick Street, Lowville, NY.
- December 5, 2 PM, at the offices of the Town of Harrisburg, 7886 Cobb Road, Harrisburg, NY.

The Agency will at the above-stated time and place hear all persons with views in favor of or opposed to the Project and/or the Financial Assistance. A copy of the Company’s application including a cost/benefit analysis is available at the office of the Agency for review by interested persons.

**COUNTY OF LEWIS
INDUSTRIAL DEVELOPMENT AGENCY**

Dated: November 24, 2018